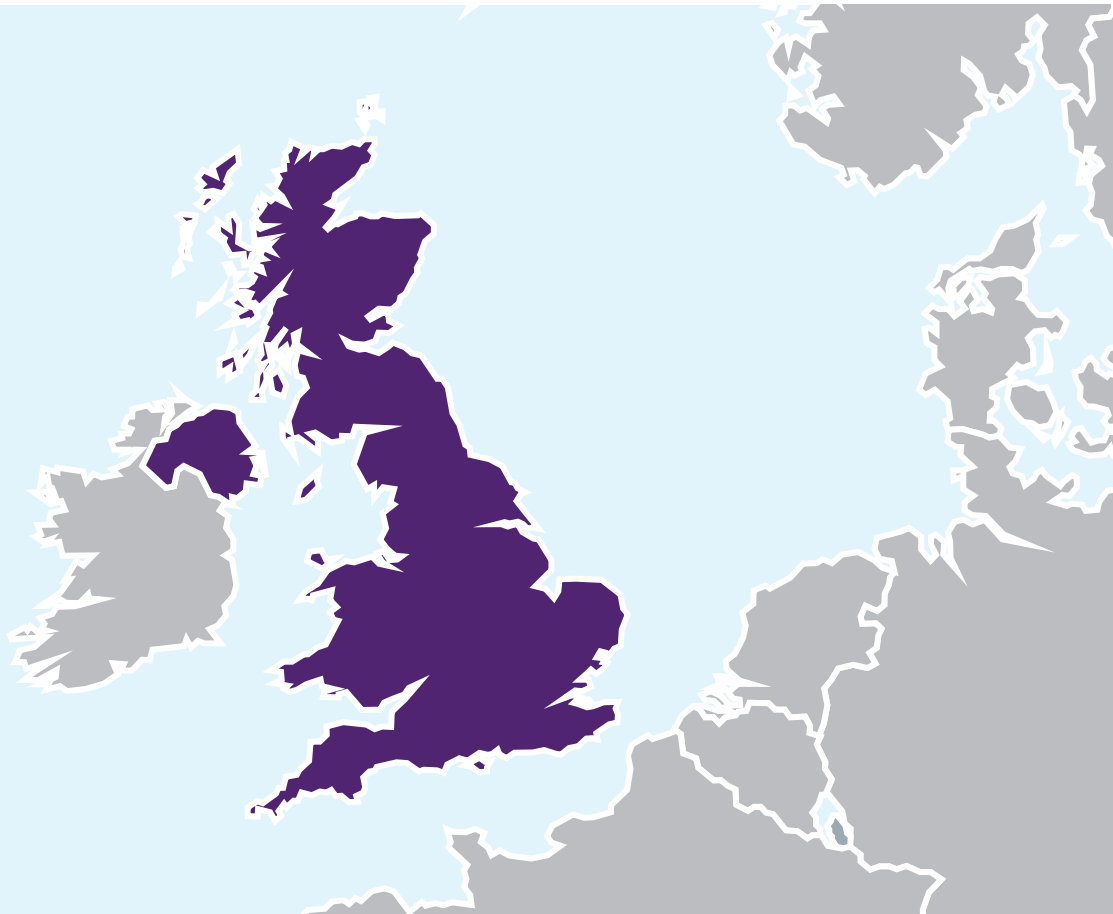


# THE IMPACT OF BREXIT

on the UK construction equipment industry

SEPTEMBER 2020



## WHAT DOES IT OFFER?

- Detailed analysis of the UK equipment industry
- Analysis of the UK's imports and exports of construction equipment
- Discussion of new customs formalities and potential tariffs
- Impacts due to regulatory and technical changes
- Five-year forecast for UK equipment sales

## APPLICATIONS

- Understand the bureaucratic and organisational impacts of Brexit
- Adapt to likely future changes in equipment demand
- Plan for different scenarios
- Prepare for change and help secure your business's future



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When the Brexit transition period ends on 31st December 2020 there will be impacts on many aspects of the construction equipment industry, potentially including tariffs, new import/export arrangements, increased bureaucracy and regulatory divergence from the EU. This report, which is a significant update on our October 2016 study, examines these along with the direct impact of Brexit on UK off-highway equipment sales. It is written in co-operation with Harman Customs, at UK-based customs consultancy. Contents will include:

### UK MARKET DISCUSSION AND FORECAST

- UK industry size and structure
  - Historic sales by equipment type and OEM
  - Production by equipment type and OEM
- Analysis of foreign trade, including:
  - Equipment imports to the UK by type, OEM and country
  - Exports by UK-based OEMs
- Five year UK market forecast by equipment type

### OTHER IMPACTS FOR THE INDUSTRY

In addition to direct economic impacts on the construction equipment industry, Brexit will trigger other changes which will have a bearing on the sector. These will include:

- New customs formalities and potential impacts from tariffs
- Regulatory and technical changes in the UK
- Implications of the Northern Ireland Protocol
- Potential impacts for used equipment sales
- Changes in demand for the agricultural sector following the end of CAP in the UK

### PRICE

€2,600

USD\$3,000

### EQUIPMENT COVERAGE

Agricultural tractors  
Articulated dump trucks  
Asphalt finishers  
Backhoe loaders  
Crawler dozers  
Crawler excavators  
Crawler loaders  
Mini excavators  
Motor graders  
Rigid dump trucks  
RTLs – mastoid  
RTLs – telescopic  
Skid-steer loaders  
Wheeled excavators  
Wheeled loaders

### BACKGROUND INFORMATION

- The UK's history in the context of the EU
- History of the EU and overview of its main institutions
- Overview of tariff structures and customs declarations
- Technical regulation and enforcement for construction equipment

For more information go to:

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